



**INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED**  
 (Infrastructure Development Finance Company Limited (the "Company"), with CIN L65191TN1997PLC037415, Incorporated in the Republic of India with limited liability under the Companies Act, 1956, as amended (the "Companies Act"))  
**Registered Office:** KRM Tower, 8<sup>th</sup> Floor, No.1, Harrington Road, Chetpet, Chennai 600 031 **Tel:** (9144) 4564 4000;  
**Fax:** (91 44) 4564 4022; **Corporate Office:** Naman Chambers, C-32, G-Block, Bandra-Kurla Complex Bandra (East), Mumbai 400 051; **Tel:** (91 22) 4222 2000; **Fax:** (91 22) 2654 0354; **Compliance Officer and Contact Person:** Mahendra N. Shah,  
 Company Secretary **E-mail:** [infra@idfc.com](mailto:infra@idfc.com); **Website:** [www.idfc.com](http://www.idfc.com)

**APPLICATION FORM**  
**(FOR RESIDENT INDIVIDUALS / HUF's ONLY)**  
**ISSUE OPENS ON : WEDNESDAY, JANUARY 11, 2012**  
**ISSUE CLOSES ON : SATURDAY, FEBRUARY 25, 2012\*\***

Application No. \_\_\_\_\_

**PUBLIC ISSUE BY INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER") OF LONG TERM INFRASTRUCTURE BONDS OF FACE VALUE OF ₹ 5,000 EACH, IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 (THE "BONDS"), NOT EXCEEDING ₹ 50,000.0 MILLION FOR THE FINANCIAL YEAR 2011 - 2012 (THE "SHELF LIMIT"). THE BONDS WILL BE ISSUED IN ONE OR MORE TRANCHES SUBJECT TO THE SHELF LIMIT FOR THE FINANCIAL YEAR 2011-2012 UNDER THE SHELF PROSPECTUS FILED WITH THE ROC, STOCK EXCHANGES AND SEBI ON SEPTEMBER 29, 2011 AND THE RESPECTIVE TRANCHE PROSPECTUS. THE SECOND TRANCHE OF BONDS (THE "TRANCHE 2 BONDS") FOR AN AMOUNT NOT EXCEEDING ₹ 44,000.0 MILLION SHALL BE ISSUED ON THE TERMS SET OUT IN THE SHELF PROSPECTUS AND THE PROSPECTUS - TRANCHE 2 (THE "ISSUE").**  
 The Issue is being made pursuant to the provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (the "SEBI Debt Regulations").

CREDIT RATING : "(ICRA)AAA" from ICRA and "Fitch AAA(Ind)" from Fitch

Broker's Name & Code	Sub-Broker's Agent's Code	Bank Branch Stamp	Bank Branch Serial No.	Date of Receipt
SCSI 23/13333-38	63592			

To, The Board of Directors, INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED  
 Dear Sirs,  
 Having read, understood and agreed to the contents and terms and conditions of Infrastructure Development Finance Company Limited's Prospectus - Tranche 2 dated January 11, 2012, ("Prospectus-Tranche 2") along with the Shelf Prospectus filed with ROC, Stock Exchanges and SEBI on September 29, 2011, I/We hereby apply for allotment to me/us of the under mentioned Tranche 2 Bonds out of the Issue. The amount payable on application for the below mentioned Tranche 2 Bonds is mentioned herewith. I/We hereby agree to accept the Tranche 2 Bonds applied for or such lesser number as may be allotted to me/us in accordance with the contents of the Prospectus-Tranche 2 subject to applicable statutory and/or regulatory requirements. I/We irrevocably give my/our authority and consent to CDR Trusteeship Services Limited, to act as my/our trustee and for doing such acts and signing such documents as are necessary to carry out their duties in such capacity. I/We confirm that I/We are Indian National(s) resident in India and I/We are not applying for the said Tranche 2 Bonds as an nominee(s) of any person resident outside India and/or Foreign National(s).  
 Notwithstanding anything contained in the terms and conditions hereof, I/We confirm that I/We have carefully read and understood the contents, terms and conditions of the Prospectus-Tranche 2, in their entirety and further confirm that in making my/our investment decision, (i) I/We have relied on my/our own examination of the Company and the terms of the Issue, including the merits and risks involved, (ii) my/our decision to make this application is solely based on the documents contained in the Prospectus-Tranche 2, (iii) my/our application for Tranche 2 Bonds under the Issue is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by me/us, (iv) I/We are not a person resident outside India and/or foreign national within the meaning thereof under the Income Tax Act, 1961, as amended and rules regulations, notification and circulars issued thereunder, and (v) I/We have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of Tranche 2 Bonds pursuant to the Issue.  
 Please fill in the Form in English using BLOCK letters

APPLICANTS' DETAILS

NAME OF SOLE/FIRST APPLICANT Mr./Mrs./Ms. \_\_\_\_\_ AGE \_\_\_\_\_ years

ADDRESS (of Sole / First Applicant) \_\_\_\_\_

City \_\_\_\_\_ Pin Code (Compulsory) \_\_\_\_\_ Telephone \_\_\_\_\_ E-mail \_\_\_\_\_

SECOND APPLICANT Mr./Mrs./Ms. \_\_\_\_\_

THIRD APPLICANT Mr./Mrs./Ms. \_\_\_\_\_

PERMANENT ACCOUNT NUMBER (Mandatory)	SOLE/FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT
See Instruction no. 22 (h) & 23 (g)			

OTHER DETAILS OF SOLE/FIRST APPLICANT CATEGORY (Please ✓)

Resident Indian individuals [no minors can apply]  HUF through the Karta

OPTION TO HOLD THE BONDS IN DEMATERIALIZED FORM. DEPOSITORY PARTICIPANT DETAILS (Mandatory if opted for Tranche 2 Bonds in dematerialised form)

Depository Name (Please ✓)  National Securities Depository Limited  Central Depository Services (India) Limited

Depository Participant Name \_\_\_\_\_

DP - ID \_\_\_\_\_

Beneficiary Account Number \_\_\_\_\_ (16 digit beneficiary A/c. No. to be mentioned above)

OPTION TO HOLD THE BONDS IN PHYSICAL FORM  
 (If this option is selected, the KYC Documents as mentioned in Instruction No. 31 are mandatory)

In terms of Section 8(1) of the Depositories Act, 1996, I/We wish to hold the Tranche 2 Bonds in physical form. I/We hereby confirm that the information provided in "APPLICANTS' DETAILS" is true and correct. I/We enclose herewith as the KYC Documents, self attested copies of PAN Card, Proof of Residence Address and a cancelled cheque of the bank account to which the amount pertaining to payment of refunds, interest and redemptions as applicable should be credited.

NOMINATION  
 Name of the Nominee : \_\_\_\_\_  
 In case of Minor, Guardian : \_\_\_\_\_

Bank Details for payment of Refund / Interest / Maturity Amount  
 Bank Name : \_\_\_\_\_ Branch : \_\_\_\_\_  
 Account No. : \_\_\_\_\_ IFSC Code : \_\_\_\_\_

Tranche 2 Bonds Series	1	2	COMMON TERMS OF THE ISSUE: Issuer : Infrastructure Development Finance Company Limited Rating : "(ICRA)AAA" from ICRA and "Fitch AAA(Ind)" from Fitch Security : First <i>par passu</i> floating charge over the Secured Assets and first fixed <i>par passu</i> charge over specified immovable properties of the Company more particularly as detailed in the section entitled "Terms of Issue - Security" on page 121 of Prospectus - Tranche 2. Security Cover : 1.0 time the outstanding Tranche 2 - Bonds at any point of time. Listing : NSE and BSE Debenture Trustee : IDBI Trustee Services Limited Depositories : National Securities Depository Limited and Central Depository Services (India) Limited Mode of Payment : 1. Electronic Clearing Services; 2. At par cheques; 3. Demand drafts Issuance : Dematerialized form of Physical form* as specified by the Applicant in Application Form herein. Trading : Dematerialized form only following expiry of the Lock-in Period Deemed Date of Allotment : The Deemed Date of Allotment shall be the date as may be determined by the Board of the Company and notified to the Stock Exchanges. The actual allotment may occur on a date other than the Deemed Date of Allotment. Redemption/Maturity Date : 10 years from the Deemed Date of Allotment Lock In Period : 5 years from the Deemed Date of Allotment Buyback Date : The date falling the years and one day from the Deemed Date of Allotment. SUBMISSION OF APPLICATION FORM: All Application Forms duly completed and accompanied by account payee cheque/demand draft for the amount payable on application (and the KYC Documents in case of Applicants who wish to subscribe to the Tranche 2 Bonds in physical form) must be delivered before the closing of the subscription list to any of the Bankers to the Issue during the Issue Period. No separate receipts shall be issued for the money payable on the submission of Application Form. However, the collection centre of the Bankers to the Issue will acknowledge the receipt of the Application Forms by stamping and returning to the Applicants the acknowledgement slip. This acknowledgement slip will serve as the duplicate of the Application Form for the records of the Applicant. Every applicant should hold valid Permanent Account Number (PAN) and mention the same in the Application Form. BASIS OF ALLOTMENT : The Company shall finalise the Basis of Allotment in consultation with the Designated Stock Exchange. The executive director (or any other senior official nominated) of the Designated Stock Exchange along with the Lead Managers, Co- Lead Managers and the Registrar shall be responsible for ensuring that the Basis of Allotment is finalised in a fair and proper manner. (For further details, about the basis of allotment, please see the section entitled "Procedure-Basis of Allotment" on page 134 of the Prospectus-Tranche 2). <small>*In terms of Regulation 42(3) of the SEBI Debt Regulations, the Company will make public issue of the Tranche 2 Bonds in the dematerialized form. In terms of Regulation 42(4) of the SEBI Debt Regulations, the Company, at the request of the Applicants who wish to hold the Tranche 2 Bonds in physical form, will issue such request.</small>
Frequency of Interest payment	Annual	Cumulative	
Face Value & Issue Price (₹ per Tranche 2 Bond) (A)	₹ 5,000/-	₹ 5,000/-	
Minimum Application	Two (2) Tranche 2 Bonds and in multiples of one (1) Tranche 2 Bond thereafter. For the purpose fulfilling the requirement of minimum subscription of two (2) Tranche 2 Bonds, an Applicant may choose to apply for two (2) Tranche 2 Bonds of the same series or two (2) Tranche 2 Bonds across different series.		
Buyback Facility	Yes		
Whether, Buyback Facility opted (Please ✓)	<input type="checkbox"/>	<input type="checkbox"/>	
Buyback Date	Date falling five years and one day from the Deemed Date of Allotment		
Buyback Amount per Tranche 2 Bond	₹ 5,000/-	₹ 7,590/-	
Buyback Intimation Period	The period beginning not before nine months prior to the Buyback Date and ending not later than six months prior to the Buyback Date		
Maturity Date	10 years from the Deemed Date of Allotment		
Interest Rate	8.70% p.a.	N.A.	
Maturity Amount per Tranche 2 Bond	₹ 5,000/-	₹ 11,515/-	
Yield on Maturity	8.70%	8.70% compounded annually	
Yield on Buyback	8.70%	8.70% compounded annually	
No of Tranche 2 Bonds applied for (B)	Series 1	Series 2	
Amount Payable (₹) (A x B)			
Total Number of Tranche 2 Bonds (1 + 2)			
Grand Total (1+2) (₹)			

PAYMENT DETAILS (See General Instruction no. 27)

₹ in figures \_\_\_\_\_ Total Amount Payable \_\_\_\_\_ ₹ in words \_\_\_\_\_

Cheque / Demand Draft No. \_\_\_\_\_ Dated \_\_\_\_\_ / 2012

Drawn on Bank \_\_\_\_\_ Branch \_\_\_\_\_

● Please Note : Cheque / DD should be drawn in favour of "IDFC Infra Bonds - Tranche 2" by all applicants. It should be crossed "A/C Payee only". ● Please write the sole/first Applicant's name, phone no. and Application no. on the reverse of Cheque/DD.  
 ● Demographic details will be taken from the records of the Depositories for purpose of refunds, if any. ● In case of Applications for Tranche 2 Bonds in physical form the demographic details will be as per the KYC documents submitted along with the Application Form

SIGNATURE(S)

SOLE/FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT

\*The Issue shall remain open for subscription during banking hours for the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board subject to necessary approvals. In the event of an early closure or extension of the Issue, the Company shall ensure that notice of the same is provided to the prospective investors through newspaper advertisements on or before such earlier or extended date of Issue closure.

ACKNOWLEDGEMENT SLIP

Note : Tranche 2 - Bonds eligible for benefit under section 80CCF of the Income Tax Act, 1961

Received From \_\_\_\_\_

Series	Face Value (A)	No. of Tranche 2 Bonds applied for (B)	Amount Payable (₹) (A x B)
1	₹ 5,000/-		
2	₹ 5,000/-		
Grand Total (1+2)			

ACKNOWLEDGEMENT SLIP FOR APPLICANT

Application No. \_\_\_\_\_

ACKNOWLEDGEMENT SLIP FOR APPLICANT

Received From \_\_\_\_\_

Series	Face Value (A)	No. of Tranche 2 Bonds applied for (B)	Amount Payable (₹) (A x B)
1	₹ 5,000/-		
2	₹ 5,000/-		
Grand Total (1+2)			

ACKNOWLEDGEMENT IS SUBJECT TO REALIZATION OF CHEQUE / DEMAND DRAFT

Cheque/Demand Draft No. \_\_\_\_\_ Dated \_\_\_\_\_ 2012

Drawn on (Name of the Bank and Branch) \_\_\_\_\_

All future communication in connection with this application should be addressed to the Registrar to the Issue **KARVY COMPUTERSHARE PRIVATE LIMITED** -Unit: IDFC-InfraBond (Tranche 2), Plot no. 17-24, Viharrao Nagar Madhapur, Hyderabad 500 081. Tel: (91 40) 4465 5000. Fax: (91 40) 2343 1551. Email: [idfc@karvy.com](mailto:idfc@karvy.com). Investor Grievance Email: [investor@karvy.com](mailto:investor@karvy.com). Website: [www.karvy.com](http://www.karvy.com). Contact Person: Mr. M. Murali Krishna. SEBI Registration No.: INF00000221 Quoting full name of Sole/First Applicant, Application No., Type of options applied for, Number of Tranche 2 Bonds applied for, Date, Bank and Branch where the application was submitted and Cheque/Demand Draft Number and name of the Issuing Bank.